

To,

BSE Limited
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

BSE – 505725

Subject: Undertaking regarding No Objection Certificate from Lending Scheduled Commercial Banks/ Financial Institutions/ Debenture Trustees for Scheme of Amalgamation

Dear Sir/ Ma'am,

This is to confirm that the Company has initiated the process of obtaining the No Objection Certificate from the Lending Scheduled Commercial Banks/ Financial Institutions/ Debenture Trustees (as applicable) as required under Para A (2) (k) of Part I of SEBI Master Circular dated November 23, 2021, as amended and the same shall be submitted to the Exchange before the receipt of the No-objection Letter from the Stock Exchange in terms of Regulation 37(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

Thanking you.
Yours faithfully,

For Algoquant Fintech Limited

For Algoquant Fintech Limited


Company Secretary

Atul Kaushal
Company Secretary & Compliance officer
M.No. A67692

Place:

Date: March 29, 2023