

**Shareholding pattern Pre and Post Scheme of Arrangement for Growth Securities Private Limited ('Demerged Company' / 'GSPL'), Algoquant Investments Private Limited ('Amalgamating Company' / 'AIPL') and Algoquant Fintech Limited ('Resulting Company' / 'Amalgamated Company' / 'AFL')**

Sr	Description	Name of Shareholder	Demerged Company (Growth Securities Private Limited)		Amalgamating Company (Algoquant Investments Private Limited)		Resulting Company / Amalgamated Company (Algoquant Fintech Limited)			
			Pre-arrangement (Refer Note 1)		Pre-arrangement (Refer Note 2)		Pre-arrangement		Post-arrangement	
			No. of shares	%	No. of shares	%	No. of shares	%	No. of shares	%
(A)	Shareholding of Promoter and Promoter Group									
1	Indian									
	Individuals/ Hindu Undivided Family	Devansh Gupta	42,600	14.20	1*	0.01	61,125	0.76	5,56,363	3.56
		Dhruv Gupta	2,57,400	85.80	0	0.00	54,500	0.68	28,88,697	18.50
(b)	Central Government/ State Government(s)		0	0.00	0	0.00	0	0.00	0	0.00
(c)	Bodies corporate	Algoquant Investments Private Limited	0	0.00	0	0.00	41,72,350	51.92	0 (Refer Note 3)	0 (Refer Note 3)
		Algoquant Financials LLP	0	0.00	52,745	99.99	10,08,100	12.55	80,61,496	51.62
(d)	Financial Institutions/ Banks		0	0.00	0	0.00	0	0.00	0	0.00
(e)	Any Others		0	0.00	0	0.00	0	0.00	0	0.00

	<b>Sub Total(A)(1)</b>		<b>3,00,000</b>	<b>100.00</b>	<b>52,746</b>	<b>100.00</b>	<b>52,96,075</b>	<b>65.90</b>	<b>1,15,06,556</b>	<b>73.68</b>
<b>2</b>	<b>Foreign</b>									
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)		0	0.00	0	0.00	0	0.00	0	0.00
(b)	Bodies Corporate		0	0.00	0	0.00	0	0.00	0	0.00
(c)	Institutions		0	0.00	0	0.00	0	0.00	0	0.00
(d)	Any Others		0	0.00	0	0.00	0	0.00	0	0.00
	<b>SubTotal(A)(2)</b>		<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1) +(A)(2)</b>		<b>3,00,000</b>	<b>100.00</b>	<b>52,746</b>	<b>100.00</b>	<b>52,96,075</b>	<b>65.90</b>	<b>1,15,06,556</b>	<b>73.68</b>
<b>(B)</b>	<b>Public shareholding</b>									
<b>1</b>	<b>Institutions</b>									
(a)	Mutual Funds/ UTI		0	0.00	0	0.00	0	0.00	0	0.00
(b)	Financial Institutions / Banks		0	0.00	0	0.00	6,390	0.07	9,584	0.06
€	Central Government/ State Government(s)		0	0.00	0	0.00	0	0.00	0	0.00
(d)	Venture Capital Funds		0	0.00	0	0.00	0	0.00	0	0.00



*Signature*



(e)	Insurance Companies		0	0.00	0	0.00	0	0.00	0	0.00
(f)	Foreign Institutional Investors		0	0.00	0	0.00	0	0	0	0
(g)	Foreign Venture Capital Investors		0	0.00	0	0.00	0	0.00	0	0.00
(h)	Any Other:									
	Foreign Portfolio Investor	1. Ecotek General Trading L.L.C	0	0.00	0	0.00	3,89,889	4.85	5,84,833	3.74
		2. Others	0	0	0	0	56,269	0.07	84,403	0.55
<b>Sub-Total (B)(1)</b>			<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>4,52,548</b>	<b>5.62</b>	<b>6,78,820</b>	<b>4.35</b>
<b>2</b>	<b>Non-institutions</b>									
(a)	Bodies Corporate	1. Mansi Share & Stock Advisors Pvt. Ltd.	0	0.00	0	0.00	2,65,235	3.30	3,97,852	2.55
		2. Secure Traders Pvt. Ltd	0	0	0	0	1,50,000	1.86	2,25,000	1.44
		3. Others	0	0	0	0	1,11,063	1.38	1,66,587	1.07
(b)	Individuals									
I	i. Individual shareholders holding nominal share capital up to Rs 2 lakh		0	0.00	0	0.00	16,04,763	19.96	22,98,230	14.72
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakh.		0	0.00	0	0.00	0	0.00	1,08,378	0.69
II										
(c)	Any Other:									



	Non-Resident Indians	NRI	0	0.00	0	0.00	4,503	0.05	6,751	0.04
	Limited Liability Partnership		0	0	0	0	10,300	0.12	15,450	0.10
	Hindu Undivided Family	1. KhanikRamesh Bhai Shah (HUF)	0	0	0	0	90,917	1.13	1,36,375	0.87
		2. Other	0	0	0	0	43,522	0.54	65,279	0.42
	Clearing Member		0	0	0	0	7,074	0.09	10,610	0.07
	Trustee (holding fractional shares)		0	0	0	0	0	0	558	
	<b>Sub-Total (B)(2)</b>		<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>22,87,377</b>	<b>28.46</b>	<b>34,31,070</b>	<b>21.97</b>
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>		<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>27,39,925</b>	<b>34.10</b>	<b>41,09,890</b>	<b>26.32</b>
	<b>TOTAL (A)+(B)</b>		<b>3,00,000</b>	<b>100.00</b>	<b>52,746</b>	<b>100.00</b>	<b>80,36,000</b>	<b>100.00</b>	<b>1,56,16,446</b>	<b>100.00</b>
(C)	Shares held by Custodians and against which DRs have been issued		0	0.00			0	0.00	0	0.00
	<b>GRAND TOTAL (A)+(B)+(C)</b>		<b>300000</b>	<b>100.00</b>	<b>52746</b>	<b>100.00</b>	<b>8036000</b>	<b>100.00</b>	<b>15616446</b>	<b>100.00</b>

\* (as a nominee of Algoquant Financials LLP)



**Note 1:** There will be no change in the shareholding pattern of Growth Securities Private Limited (Demerged Company) post Scheme of Arrangement and hence shareholding pattern of Growth Securities Private Limited would remain same post Scheme of Arrangement, as referred in above table (for GSPL).

**Note 2 :** Pursuant to the Scheme of Arrangement, Algoquant Investments Private Limited shall stand dissolved without winding up, upon its amalgamation with and into Algoquant Fintech Limited, hence shareholding pattern post Scheme of Arrangement is not provided.

**Note 3 :** Pursuant to the Scheme of Arrangement, all the equity shares held by Algoquant Investments Private Limited in Algoquant Fintech Limited shall stand automatically cancelled and extinguished.

