

## (I)(a) STATEMENT SHAREHOLDING PATTERN

| Name of the Company: HINDUSTAN EVEREST TOOLS LTD.   |                               |   |  |
|---|-------------------------------|---|--|
| Scrip Code, Name of the scrip, class of security: 5505257 - EQUITY SHARES                             |                               |   |  |
| Quarter ended: JUNE 30, 2015  |                               |   |  |
| Partly paid-up shares:-   | No. of partly paid-up shares  | As a % of total no. of partly paid-up shares              | As a % of total no. of shares of the company   |
| Held by promoter/promoter group   | 0                             | 0   | 0  |
| Held by public  | 0                             | 0   | 0  |
| Total - D   | 0                             | 0   | 0  |
| Outstanding convertible securities:-  | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group   | 0                             | 0   | 0  |
| Held by public  | 0                             | 0   | 0  |
| Total - E   | 0                             | 0   | 0  |
| Warrants:-  | No. of warrants               | As a % of total no. of warrants                           | As a % of total no. of shares of the company, assuming full conversion of warrants                   |
| Held by promoter/promoter group   | 0                             | 0   | 0  |
| Held by public  | 0                             | 0   | 0  |
| Total - F   | 0                             | 0   | 0  |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities |                               | 1607200   |  |

For Hindustan Everest Tools Ltd.

  
 (Govind Dora)  
 Company Secretary

| DISTRIBUTION OF SHAREHOLDING AS PER CLAUSE 35 OF THE LISTING AGREEMENT FOR THE QUARTER ENDED 30.06.2015 |  |                        |                        |  |  |                            |  |                       |
|---|--|------------------------|------------------------|--|--|----------------------------|--|-----------------------|
| SCRIP CODE : 5025725  |  |                        | Table (I)(a)           |  | CLASS OF SECURITY: EQUITY                                    |                            |  |                       |
| Category code   | Category of Shareholder                                      | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                       |
|   |  |                        |                        |  | As a percentage of (A+B) <sup>1</sup>                        | As a percentage of (A+B+C) | Number of shares                       | As a percentage       |
| (I)   | (II)   | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)= (VIII)/(IV)*100 |
| (A)   | Shareholding of Promoter and                                 |                        |                        |  |  |                            |  |                       |
| 1   | Indian   |                        |                        |  |  |                            |  |                       |
| (a)   | Individuals/ Hindu Undivided Family                          | 3                      | 817                    | 817  | 0.05   | 0.05                       | 0                                      | 0.00                  |
| (b)   | Central Government/ State Government(s)                      |                        |                        |  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| (c)   | Bodies Corporate   | 1                      | 834470                 | 834470                                       | 51.92  | 51.92                      | 0                                      | 0.00                  |
| (d)   | Financial Institutions/ Banks                                |                        |                        |  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| (e)   | Any Others(Specify)  |                        |                        |  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| (e-i)   |  |                        |                        |  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| (e-ii)  |  |                        |                        |  | 0.00   | 0.00                       | 0                                      | 0.00                  |
|   |  |                        |                        |  |  |                            |  |                       |
|   |  |                        |                        |  |  |                            |  |                       |
|   | Sub Total(A)(1)  | 4                      | 835287                 | 835287                                       | 51.97  | 51.97                      | 0                                      | 0.00                  |
|   |  |                        |                        |  |  |                            |  |                       |
| 2   | Foreign  |                        |                        |  |  |                            |  |                       |
| a   | Individuals (Non-Residents Individuals/ Foreign Individuals) |                        |                        |  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| b   | Bodies Corporate   |                        |                        |  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| c   | Institutions   |                        |                        |  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| d   | Any Others(Specify)  |                        |                        |  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| d-i   |  |                        |                        |  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| d-ii  |  |                        |                        |  | 0.00   | 0.00                       | 0                                      | 0.00                  |
|   |  |                        |                        |  |  |                            |  |                       |
|   |  |                        |                        |  |  |                            |  |                       |
|   | Sub Total(A)(2)  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |

For Hindustan Everest Tools Ltd.

  
(Gold Seal)  
Company Secretary



|         |   |      |        |        |       |       |   |      |
|---------|---|------|--------|--------|-------|-------|---|------|
|         | Total Shareholding of Promoter and  | 4    | 835287 | 835287 | 51.97 | 51.97 | 0 | 0.00 |
| (B)     | Public shareholding   |      |        |        |       |       |   |      |
| 1       | Institutions  |      |        |        |       |       |   |      |
| (a)     | Mutual Funds/ UTI   |      |        |        | 0.00  | 0.00  |   |      |
| (b)     | Financial Institutions / Banks  | 6    | 33645  | 32738  | 2.09  | 2.09  | 0 | 0.00 |
| (c)     | Central Government/ State Government(s)   |      |        |        | 0.00  | 0.00  |   |      |
| (d)     | Venture Capital Funds   |      |        |        | 0.00  | 0.00  |   |      |
| (e)     | Insurance Companies   |      |        |        | 0.00  | 0.00  |   |      |
| (f)     | Foreign Institutional Investors   |      |        |        | 0.00  | 0.00  |   |      |
| (g)     | Foreign Venture Capital Investors   |      |        |        | 0.00  | 0.00  |   |      |
| (h)     | Any Other (specify)   |      |        |        | 0.00  | 0.00  |   |      |
| (h-i)   |   |      |        |        | 0.00  | 0.00  |   |      |
| (h-ii)  |   |      |        |        | 0.00  | 0.00  |   |      |
|         |   |      |        |        |       |       |   |      |
|         | Sub-Total (B)(1)  | 6    | 33645  | 32738  | 2.09  | 2.09  | 0 | 0.00 |
|         |   |      |        |        |       |       |   |      |
| B 2     | Non-institutions  |      |        |        |       |       |   |      |
| (a)     | Bodies Corporate  | 36   | 197154 | 141388 | 12.27 | 12.27 | 0 | 0.00 |
| (b)     | Individuals   |      |        |        |       |       |   |      |
| I       | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 1912 | 388171 | 215260 | 24.15 | 24.15 | 0 | 0.00 |
| II      | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.    | 4    | 148303 | 116943 | 9.23  | 9.23  | 0 | 0.00 |
| (c)     | Trusts  | 0    | 0      | 0      | 0.00  | 0.00  | 0 | 0.00 |
| (c-i)   | Non Resident Indian   | 5    | 4119   | 4119   | 0.26  | 0.26  | 0 | 0.00 |
| (c-ii)  | Clearing Members  | 7    | 521    | 521    | 0.03  | 0.03  | 0 | 0.00 |
| (c-iii) | Hindu Undivided Families  | 0    | 0      | 0      | 0.00  | 0.00  | 0 | 0.00 |
|         |   |      |        |        |       |       |   |      |
|         | Sub-Total (B)(2)  | 1964 | 738268 | 478231 | 45.94 | 45.94 | 0 | 0.00 |
|         |   |      |        |        |       |       |   |      |
| (B)     | Total Public Shareholding (B)= (B)(1)+(B)(2)  | 1970 | 771913 | 510969 | 48.03 | 48.03 | 0 | 0.00 |

For Hindustan Everest Tools Ltd.

  
(Company Secretary)  
Company Secretary

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|     |   |             |                |                |               |               |          |             |
|-----|---|-------------|----------------|----------------|---------------|---------------|----------|-------------|
|     |   |             |                |                |               |               |          |             |
|     | <b>TOTAL (A)+(B)</b>  | <b>1974</b> | <b>1607200</b> | <b>1346256</b> | <b>100.00</b> | <b>100.00</b> | <b>0</b> | <b>0.00</b> |
|     |   |             |                |                |               |               |          |             |
| (C) | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |             |                |                |               |               |          |             |
| 1   | Promoter and Promoter Group   |             |                |                |               | 0.00          | 0        | 0.00        |
| 2   | Public  |             |                |                |               | 0.00          |          |             |
|     | <b>Sub-Total (C)</b>  | <b>0</b>    | <b>0</b>       | <b>0</b>       |               | <b>0</b>      | <b>0</b> | <b>0</b>    |
|     |   |             |                |                |               |               |          |             |
|     | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>1974</b> | <b>1607200</b> | <b>1346256</b> |               | <b>100.00</b> | <b>0</b> | <b>0.00</b> |

For Hindustan Everest Tools Ltd.

  
(General Manager)  
Company Secretary

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For Hindustan Everest Tools Ltd.

ovind Deodhar  
pany Secretary



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(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No.      | Name of the shareholder             | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-------------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
|              |                                     |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | Transparent Agro Private Ltd.       | 89990                 | 5.60   |                         | 0   |                                       | 0  | 0  |
| 2            | Brijesh Sahu                        | 60000                 | 3.73   | 0                       | 0   |                                       | 0  | 0  |
| 3            | Pilani Investment Corpn Ltd.        | 52292                 | 3.25   | 0                       | 0   |                                       | 0  | 0  |
| 4            | Raju Bhandari                       | 52875                 | 3.29   | 0                       | 0   |                                       | 0  | 0  |
| 5            | Life Insurance Corporation of India | 32392                 | 2.02   | 0                       | 0   |                                       | 0  | 0  |
| 6            | Secure Traders Pvt. Ltd.            | 30000                 | 1.87   | 0                       | 0   |                                       | 0  | 0  |
| 7            | Taramani Mandelia                   | 31360                 | 1.95   | 0                       | 0   |                                       | 0  | 0  |
|              |                                     |                       |  |                         |   |                                       |  |  |
| <b>TOTAL</b> |                                     | <b>348909</b>         | <b>21.71</b>   | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>   | <b>0</b>   |

For Hindustan Everest Tools Ltd.

  
 (Govind Deora)  
 Company Secretary

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(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No.      | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
|              |   |                  |  | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | Transparent Agro Private Ltd.   | 89990            | 5.60   | 0                   | 0   |                                       | 0  | 0  |
| 2            |   |                  |  |                     |   |                                       |  |  |
|              |   |                  |  |                     |   |                                       |  |  |
|              |   |                  |  |                     |   |                                       |  |  |
| <b>TOTAL</b> |   | <b>89990</b>     | <b>5.60</b>  | <b>0</b>            | <b>0</b>  | <b>0</b>                              | <b>0</b>   | <b>0</b>   |


For Hindustan Everest Tools Ltd.

(Govind Deora)  
Company Secretary

(I)(d) Statement showing details of locked-in shares

| Sr. No.      | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|----------------------------|--|
| 1            | N.A.                    | 0                          | 0.00   |
| 2            |                         |                            | 0.00   |
| 3            |                         |                            | 0.00   |
| 4            |                         |                            | 0.00   |
| 5            |                         |                            | 0.00   |
| 6            |                         |                            | 0.00   |
| 7            |                         |                            | 0.00   |
| 8            |                         |                            | 0.00   |
| 9            |                         |                            | 0.00   |
|              |                         |                            |  |
|              |                         |                            |  |
| <b>TOTAL</b> |                         | <b>0</b>                   | <b>0.00</b>  |

For Hindustan Everest Tools Ltd.

  
(Govind D. Ora)  
Company Secretary



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(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No.      | Type of outstanding DR<br>(ADRs, GDRs, SDRs, etc.) | Number of outstanding<br>DRs | Number of shares<br>underlying outstanding DRs | Shares underlying outstanding DRs as a<br>percentage of total number of shares<br>{i.e., Grand Total (A)+(B)+(C) indicated<br>in Statement at para (I)(a) above} |
|--------------|--|------------------------------|--|--|
| 1            | N.A.   | 0                            | 0  | 0.00   |
| 2            |  |                              |  | 0.00   |
| 3            |  |                              |  | 0.00   |
| 4            |  |                              |  | 0.00   |
| 5            |  |                              |  | 0.00   |
| 6            |  |                              |  | 0.00   |
| 7            |  |                              |  | 0.00   |
| 8            |  |                              |  | 0.00   |
| 9            |  |                              |  | 0.00   |
|              |  |                              |  |  |
|              |  |                              |  |  |
| <b>TOTAL</b> |  | <b>0</b>                     | <b>0</b>                                       | <b>0.00</b>  |

For Hindustan Everest Tools Ltd.

  
(Govind Dey)  
Company Secretary

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(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No.      | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1            | N.A.                  | 0   | 0   | 0.00  |
| 2            |                       |   |   | 0.00  |
| 3            |                       |   |   | 0.00  |
| 4            |                       |   |   | 0.00  |
| 5            |                       |   |   | 0.00  |
| 6            |                       |   |   | 0.00  |
| 7            |                       |   |   | 0.00  |
| 8            |                       |   |   | 0.00  |
| 9            |                       |   |   | 0.00  |
|              |                       |   |   |   |
|              |                       |   |   |   |
| <b>TOTAL</b> |                       |   | <b>0</b>                                    | <b>0.00</b>   |

For Hindustan Everest Tools Ltd.

(Govind Deora)  
Company Secretary